

# FACTS

## WHAT DOES NEW REPUBLIC PARTNERS DO WITH YOUR PERSONAL INFORMATION?

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>■ Social security numbers, dates of birth and other numerical identifiers</li> <li>■ Names and addresses</li> <li>■ Drivers licenses, passports and other identification documents</li> <li>■ Usernames and passwords</li> <li>■ Internet protocol address and other network activity information</li> <li>■ Employment and income and other financial related information</li> <li>■ Account balance and wire information</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to retain and share your information as described in this notice in accordance with applicable laws, rules and regulations. We do not sell your personal information.</p>
<b>How?</b>	All financial companies need to share your personal information to run their everyday business. In the section below, we list the reasons financial companies can share your personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share your personal information?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We don't share
<b>For our affiliates to market to you</b>	No	We don't share
<b>For non-affiliates to market to you</b>	No	We don't share

<b>Questions?</b>	Customers of New Republic Capital and New Republic Securities, please contact Tamarah D. Taylor at (704) 626-1526 or email at <a href="mailto:tamarah.taylor@newrepublicpartners.com">tamarah.taylor@newrepublicpartners.com</a> . Customers of New Republic Bank, please contact Holly N. Wilson at (252) 410-7007 or email at <a href="mailto:holly.wilson@newrepublicpartners.com">holly.wilson@newrepublicpartners.com</a> .
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Who we are	
<b>Who is providing this notice?</b>	New Republic Partners, Inc. and affiliates, including banking and securities affiliates.

What we do	
<b>How does New Republic Partners, Inc and affiliates protect my personal information?</b>	We restrict access to nonpublic personal information about our customers to those employees and agents who need to know that information in order to provide products and services to you. We maintain physical, electronic and procedural safeguards to protect your nonpublic personal information.
<b>How does New Republic Partners, Inc. and affiliates collect my personal information?</b>	We collect your personal information directly from you or your representatives, for example, when you <ul style="list-style-type: none"> <li>■ Complete Client Questionnaires or submit account documents</li> <li>■ Submit tax forms or provide us with information regarding your investments and income</li> <li>■ Visit one of our portals or other online locations</li> </ul>
<b>Why can't I limit all sharing?</b>	Federal law gives you the right to limit only: <ul style="list-style-type: none"> <li>■ Sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>■ Affiliates from using your information to market to you</li> <li>■ Sharing for non-affiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p> <p>You may access and correct your personal information that we process, except where the burden of providing you such access would be disproportionate to the risks to your privacy, or where the rights of other persons would be violated. You may also request erasure of your personal information in certain circumstances. To request access to, correction or, or erasure of your personal data, please contact us as set forth in this privacy notice.</p>

Definitions	
<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and non-financial companies. New Republic Partners, Inc. and its affiliates include a bank (New Republic Bank), a securities broker-dealer (New Republic Securities) and a registered Investment Advisor (New Republic Capital).
<b>Non-affiliates</b>	Companies not related by common ownership or control. They can be financial and non-financial companies.
<b>Joint marketing</b>	A formal agreement between non-affiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>■ New Republic Partners and its affiliates don't jointly market.</li> </ul>

**Other important information**

Services provided by the following affiliates of New Republic Partners Inc.: Banking products and services, including loans and deposit accounts, are provided by New Republic Bank, Member FDIC, Equal Housing Lender. Investment management services are provided by New Republic Capital, LLC, an SEC registered investment advisor. Securities and brokerage services are provided by New Republic Securities, LLC, an SEC registered broker-dealer. Investment services and securities and brokerage services are not a deposit, not FDIC insured, not guaranteed by New Republic Securities, not insured by any state or federal government agency, and may go down in value.