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## **Zelle R. Dunn Joins New Republic Partners**

### *Firm Continues Buildout of Client Advisory Team*

CHARLOTTE, August 24, 2022 - New Republic Partners announced today the addition of Zelle R. Dunn as a director on the firm's client advisory team. She will be working with individuals, families, and institutions on wealth strategies and investment solutions to meet their goals.

Dunn brings over two decades of experience in wealth advisory and investment management. Prior to joining New Republic Partners, she served as a vice president at Merrill Lynch where she worked with high-net-worth individuals and families on investments and wealth planning.

"Zelle is a great addition to our team. She will bring valuable advice and insights to our clients," said Tom Hoops, chief executive officer of New Republic Partners. "Her decades-long experience and well-honed expertise in wealth management pair well with our innovative and customized investment platform."

Dunn worked in the private wealth management group at Morgan Stanley in New York for 15 years, advising family offices and high-net-worth individuals on investment opportunities and financial planning. She began her career at Centura Bank.



“I look forward to working with the talented team at New Republic Partners,” said Dunn. “Their focus on bringing unique and customized investment opportunities to individuals and families allows the development of powerful solutions that truly benefit clients.”

New Republic Partners is a privately held investment management and wealth advisory firm serving successful individuals and families, endowments, foundations and advisors who serve accredited investors. The firm, founded by families to serve other families and clients, launched in February 2021 and has posted strong growth over its first year-and-a-half in business, attracting clients with an innovative investment platform that delivers the sophistication, resources, and expertise of a multi-billion-dollar family office.

The firm announced a significant investment by SkyKnight Capital in first quarter 2022, providing additional capital for the firm’s growth strategy with a focus on adding experienced professionals to their client advisory team.

### **About New Republic Partners**

New Republic Partners is an innovative investment management and wealth advisory firm serving successful individuals and families, endowments, foundations, and advisors who serve accredited investors. Our clients benefit from access to investment opportunities usually reserved for large institutional investors and the expertise and experience of a successful and seasoned investment management, wealth advisory and credit solutions team. The firm is headquartered in Charlotte, North Carolina. More information is available at [www.newrepublicpartners.com](http://www.newrepublicpartners.com).